

## GIFT OF SECURITIES REQUEST TO BROADSTAGE

Thank you for your support of BroadStage.

The following instructions should be followed to ensure that your generous gift of securities arrives safely in BroadStage's account.

1. You should instruct your brokerage firm to transfer the securities via an electronic transfer to BroadStage's account **in the name of Madison Project** at:

**Bank of the West / A trade name used by BMO Harris Bank N.A.**

300 So. Grand Avenue, 6<sup>th</sup> Floor

Los Angeles, CA 90071

**DTC Participant #5409**

**F/B/O Bank of the West #74-2060-01-5**

**F/C 61V480010**

**Contact information:**

BOW Contact Name – Lisa Nelsen

T: 213.972.0263

2. Correspondence regarding the transfer should be sent to BroadStage's Development office (email: [development@broadstage.org](mailto:development@broadstage.org)).
3. Electronic stock transfers are not able to provide a donor's name along with the stock.
  - It is critical that you or your broker complete Page 2 of this document and return it to BroadStage's Development office at [development@broadstage.org](mailto:development@broadstage.org) prior to the transfer.
  - Without this information, BroadStage is not able to recognize the stock as your gift. BroadStage's broker cannot sell the stock and BroadStage cannot provide you with the appropriate acknowledgement of your gift for tax purposes or offer you Member benefits without these required details.
  - At the same time, you should also inform BroadStage of any restrictions on the gift.

Thank you.

## GIFT OF SECURITIES REQUEST TO BROADSTAGE

Name of donor: \_\_\_\_\_

**Please transfer the following shares of stock:**

Number of shares: \_\_\_\_\_

Stock name: \_\_\_\_\_

Stock symbol: \_\_\_\_\_

**Deliver to:**

Bank of the West

300 So. Grand Avenue, 6<sup>th</sup> Floor

Los Angeles, CA 90071

**DTC Participant #5409**

**F/B/O Bank of the West #74-2060-01-5**

**F/C 61V480010**

**In the name of:** Madison Project

**Contact information:**

Contact Name – Lisa Nelsen

T: 213.972.0263

**Please include any restrictions on this gift:**

Please return a copy of this form to BroadStage's Development office at [development@broadstage.org](mailto:development@broadstage.org)